

Adjusting Manually Submitted Data on Behalf of a Service Provider Job Aid

There may be occasions when a Service Provider's Achievement Declaration contains information that needs updating. Providing this is done before the declaration has been financially approved, it can be adjusted by the Commissioning Organisation.

This job aid is aimed at Commissioning Organisations with the role of 'Achievement Entry' who need to make these adjustments on behalf of a Service Provider.

NOTE: The data that appears in this job aid is for training purposes only and does not represent actual data.

- 1. From the Home screen, select the Data Submission tab.
- 2. Select the Record Provider Achievement sub-tab.

NOTE: Service Providers that have declared achievements in the current financial year are displayed. Use the **Financial Year** filter to view declarations for previous years.

3. Locate and select the Service Provider Name link.

lome	Participation Management	Data Submission	Achievement	Reports	Administrative Tasks	? Help
Record Provi	ider Achievement	Record Provider Aspira	tion			
Record Ser	vice Provider Achi	evement 🔋 - Finar	ncial Year 2016/201	17 🗸		
Org ID	Service Provid	ler Name	Parent O	rganisation	Contract Type	
Org ID A04AAA	Service Provid	ler Name	Parent Or CommOrg	rganisation 04	Contract Type PMS	
Org ID A04AAA B04BBB	Service Provid SvcProviderA04 SvcProviderB04	ler Name	Parent Or CommOrg CommOrg	rganisation 04 04	Contract Type PMS PMS	
Org ID A04AAA B04BBB C04CCC	Service Provider SvcProviderA04 SvcProviderB04 SvcProviderC04	ler Name	Parent Or CommOrg CommOrg CommOrg	rganisation 04 04 04	Contract Type PMS PMS PMS	



4. The Record Service Provider Achievement page refreshes to display services specific to the selected Service Provider.

If not already displayed, select the Quality Service from the Quality Service dropdown box.

Then select the Achievement Date to be adjusted, either by selecting the date from the Achievement Date dropdown or by selecting the date in the Achievement Date table.

lome	Participation Management	Data Submission	Achievement	Reports	Administrative Tasks	? Help
Record Pro	vider Achievement	Record Provider Aspira	tion			
Record Se	rvice Provider Achi	evement ? - Finar	ncial Year 2016/20)17	« Back to Red	cord Achievement
Service Pro	ovider: A04					_
Service Pro SvcProvider, Quality Ser	ovider: A04 vice:				Achievement Date:	1
Service Pro SvcProvider Quality Ser CC Annu	vider: A04 vice: Ial Alcohol Risk Redu	uction 2016/17			Achievement Date:	New Achievement
Service Pro SvcProvider, Quality Ser CC Annu Achievem	ovider: A04 vice: Ial Alcohol Risk Redu ent Date	uction 2016/17	Last Uj	▼ odated	Achievement Date:	N w Achievement

All sub-domains within the chosen service are displayed, along with submitted and manually entered indicators.

lome	Participation Management	Data Submission	Achievement	Reports	Administrativ Tasks	e ? Help
Record Pro	ovider Achievement	Record Provider Aspirat	ion			
Alcohol Ri	isk Reduction 2016	6/17 ? - Achievemer	nt Date: 30/06/2	016	« Back to	Record Achievemen
Service Pro	ovider:					
SvcProvider	A04					
Last Updat	ed: 2	20/03/2017	Practice	List Size:	N/A	
			Baseline	Date:	01/04/2016	
Indicator	Group		II S	ndicators ubmitted	Indicators In Progress	Last Updated
Indicator Alcohol ris	Group k reduction	_	lı S	ndicators ubmitted	Indicators In Progress	Last Updated



5. Select the Indicator Group that is to be adjusted and update or change the required values.

Alcohol Ris	sk Reduction	2016/17 ? - Achievem	ent Date: 30/06/20	16		« Back	k to Record Achieveme
Service Pro SvcProviderA	vider: A04						
.ast Update	ed:	20/03/2017	Practice Baseline	List Size: Date:		N/A 01/04/20	16
indicators Indicator ID	Description			Date Submitted	Submitt Values	ed New V	/alues
ALCCMI01 7	Count of newly the time of the practice up to t	registered patients, aged 1 ir registration, who have re he end of the reporting per	l6 years or over at gistered at the GP iod.	20/03/201 7	100	150	Management Information
ALCCMI01 8	Count of newly the time of the GP practice usi	registered patients, aged 1 ir registration, who have be ng the shortened FAST or A	l6 years or over at een screened by the UDIT-C tools up to	20/03/201 7	90		Management Information

NOTE: Available fields and values that can be adjusted will depend on the Quality Service and Indicator Group on view.

After making the necessary adjustments, add appropriate notes to the **Submission Notes** field.

6. Select the Submit Achievement Data button.

ALCCMI01 6	Count of newly rea the time of their r score of 8 or more have been provide of the reporting pe	20/03/201 7	50	Management Information	
Submission	Notes:	(1000 character limit)			
Submit A	chievement Data S	ave Work in Progress Cancel			

CQRS displays a confirmation message that the achievement data have been successfully submitted.



CQRS will return the newly modified achievement to the Service Provider where it will appear as a new task. The Service Provider must then process this through the Achievement Declaration process.